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CONVERTING THE GAS SYSTEM FROM FOSSIL TO GREEN ENERGY CARRIER

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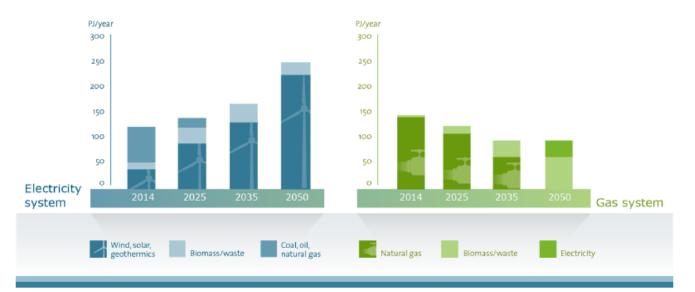






Energinet.dk's role in the green transition

We integrate more wind, sun and biogas while maintaining the security of supply



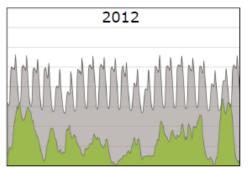




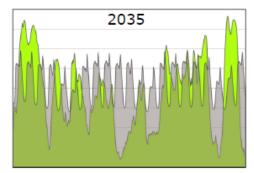
Wind electricity production and current consumption

Prognosis for 3 weeks in November in Denmark



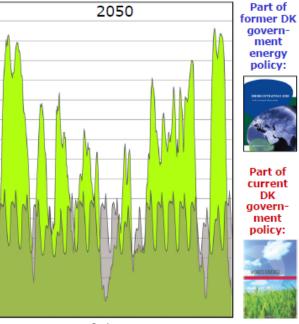


30 % of classic consumption



App. 75 % of classic consumption

Prognosis based on the 2050 vision



App. 140 % of classic consumption

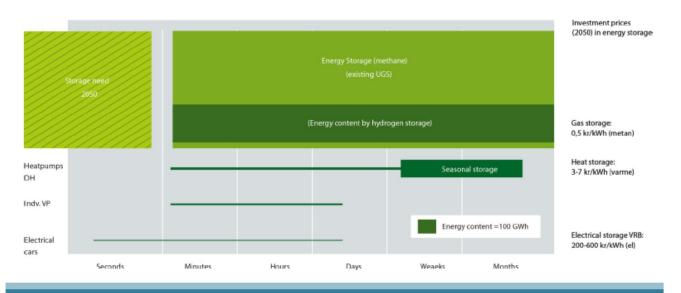






Balancing tools for the power system - the Danish case

Storage capacity (electrical input)



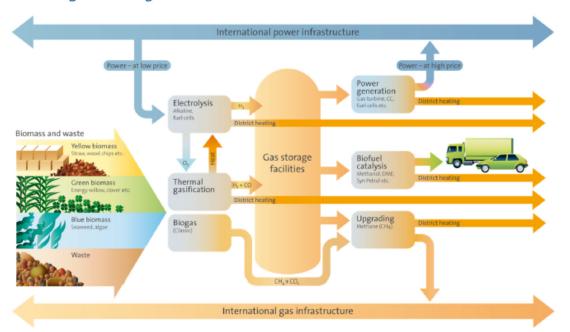






Imagine a future renewables - power - heat - gas integrated energy system ...

... with gas storage at the centre





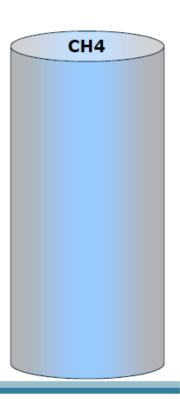




How to make gas green

We have a CH4+ gas system ...

... not just a natural gas system









How to make gas green

We have a CH4+ gas system ...

... not just a natural gas system

Biogas is now mature technology ...

... and is subsidised and injected into many gas systems

Gasification of e.g. wood is on the way back ...

... and based on more and more sophisticated technologies
(Examples are AU-VUT (Güssing+Oberwart), F-GAYA, D-ZSW and Blue Tower, NL-ECN (Milena+Olga), US-Great Point Energy, SF-Carbona, S-Chalmers, GOBIGAS, CORTUS-WoodRoll and E.ON-Bio2G, US-GreatPoint Energy, DK-Pyroneer and Haldor Topsoe)

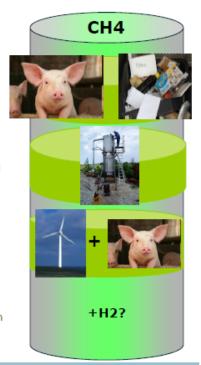
Next is power2gas from renewable electricity (H2) and the CO2 we remove from biogas or from CCS ...

... demonstration is ongoing

(D-RH2-WKA, Audi, E.ON, Power2Gas Werlte, Power2Gas Morbach, juwi, Solarfuel, Fraunhofer IWES, ZSW, EWE, Enertrag Hybridkraftwerk, Total, Vattenfall, Deutsche Bahn, H-tec, DVGW, IOLITEC, Outotec, Engler-Bunte-Institut, EnBW Energie, US-Electrochaea, DK-Electrochaea.DK, Haldor Topsoe, HIRC, DTU, GreenHydorgen)

Adding pure Hydrogen (H2) is also possible...

... demonstration is ongoing and it can make gas more low-cabon (NI-Greenpeace-Gasunie, F-GRTGaz, DK-Energinet.dk ...)



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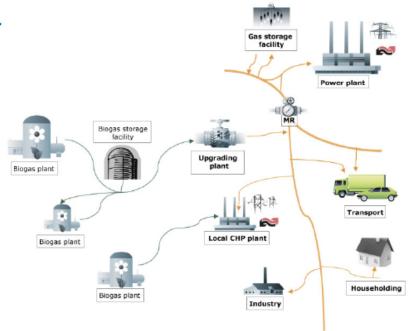






gle 905

The grid and the biomass is there ...









Development perspectives







Dato - Dok.nr. 44

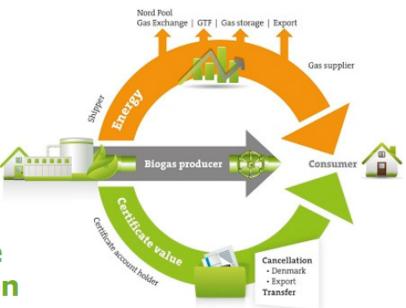


Green Gas Value Maximisation is all about

Access to EU Gas Market Prices

Grid access

Certificate
Green Value
Maximisation







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KEY MESSAGES

Making Gas Part of the Energy Future =

Converting Gas from Fossil to Green

Converting Gas from Fossil to Green in a Market Based Way

=

Making a Green Gas Market

Making a Green Gas Market

Recognising the Green Value + Making it Tradable